20 Prospect Ave, Suite 603 Hackensack, NJ 07601

PATIENT INFORMATION Referring Doctor: DOB: \_\_\_\_\_ Age: \_\_\_\_ Ph#: \_\_\_\_\_ Fax: \_\_\_\_\_ SS# Sex: Address: \_\_\_\_\_ Marital Status: S M D W Your PCP/internist: \_\_\_\_\_ Fax: Address: Address: \_\_\_ State: Zip Code: Do you have a **Cardiologist**? Y/N Ph#:\_\_\_\_\_ Fax:\_\_\_\_\_ Address: Work #: Do you have a **Pulmonologist**? \_\_\_\_\_\_ Y/N Ph#: Fax: E-mail: Language: \_\_\_\_\_ Address: Other Specialists: \_\_\_\_ **Ethnicity**: ☐ Hispanic ☐ Not Hispanic Ph#: \_\_\_\_\_ Fax:\_\_\_\_ **Race**: Delack/African American □Asian □Pacific Islander Address: □Other **EMERGENCY CONTACT:** PHARMACY: Address: \_\_\_\_\_ Relationship to you: \_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_ Telephone: \_\_\_\_\_ Pharmacy Tel:\_\_\_\_\_ **INSURANCE** Primary Insurance: \_\_\_\_\_ Secondary Insurance: Group #: Group #: Policy Holder's Name: \_\_\_\_\_ Guarantor's Name: DOB: Relation: DOB: Relation: \*DEDUCTIBLES AND IN-NETWORK CO-PAYMENTS ARE DUE BEFORE SERVICES ARE RENDERED\* I hereby authorize payment directly to **Dr. Donald McCain** for all insurance benefits otherwise payable tot me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance, and for all services rendered on my behalf or my dependents. I authorize the above doctor and/or any provider or supplier of services in this office to release the information required to secure the payment of benefits. I authorize the use of this signature on all insurance submissions.

Date

Signature of Responsible Party

### MEDICAL HISTORY List any surgeries you have had and the year: Anemia... Type: \_\_\_\_\_ Y/N Asthma... Y/N Cancer... Type: \_\_\_\_\_ Y/N Congestive Heart Failure.... Y/N Diabetes... Y/N List any **illnesses** you have been diagnosed with: Dialysis... Y/N When/Where: Diverticulitis... Y/N List any **symptoms** you have:\_\_\_\_\_ Y/N Emphysema... Gallbladder Disease... Type: \_\_\_\_\_ Y/N List all medications/ vitamins:\_\_\_\_\_ Gastroesophageal Reflux Disease... Y/N High Blood Pressure... Y/N Heart Attack... When: Y/N Irregular Heart Beat... Y/N Kidney Failure... Y/N Liver Disease... Type: \_\_\_\_\_ Y/N List all **allergies**: Phlebitis/ Blood Clots... Y/N When/Where: Seizures... Y/N List any Family History of Cancer/ Cardiac Sleep Apnea... □ C-Pap Machine Y/N Issues (Type and Relation): Stroke... When: \_\_\_\_\_ Y/NDo you drink **alcohol**... Y/N If yes, □Monthly □Weekly □Daily List any Medical Implants: \_\_\_\_ drinks in one day Do you use **tobacco...** Type:\_\_\_\_\_ Y/N FOR OFFICE USE\* How much: \_\_\_\_\_ How long: \_\_\_\_\_ Weight: \_\_\_\_\_ Height: \_\_\_\_ □Current □Former Stop Date: \_\_\_\_\_ History of **substance abuse**... Y/N BP: \_\_\_\_\_ Pulse Ox: \_\_\_\_\_ □ Alcohol □Drug Type: \_\_\_\_\_ Last Mammography Date: \_\_\_\_\_ How much: \_\_\_\_\_ How long: \_\_\_\_\_ Do you have a Living Will? Y

□Current

□Former

Stop Date: \_\_\_\_\_

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# Financial Responsibility Form

### **INSURANCE COVERAGE:**

- It is your responsibility to be aware of your insurance coverage, policy provisions, exclusions and limitations as well as authorization requirements. This information is furnished by the insurance carrier.
- We attempt to verify that your coverage is valid at the time of your visit. However, if your coverage is not in effect at the time of your visit, the financial responsibility for payment is yours.

## **DEDUCTIBLES:**

- Deductibles are the patient's responsibility. The deductible is determined by the contract you have with your insurance carrier. We do not know how much each person's deductible is and how much has been met at the time of your visit.
- You will be responsible for a \$26.00 service fee if your check is returned for non-payment by the bank.

### **REFERRALS:**

• It is your responsibility to obtain referrals if required to do so by your plan.

## **INSURANCE REQUEST:**

- You are responsible for responding to any request from the insurance company for further information. Not doing so
  will result in a claim denial and you will be responsible for payment.
- You agree to cooperate with our billing company if they request your assistance in appealing your claim with your insurance.

### **INSURANCE PAYMENTS SENT TO YOU:**

• If insurance payments are sent to you, you are responsible for forwarding them to our office with a copy of Explanation of Benefits (EOB) received, upon receipt of payment.

### **COLLECTION ACCOUNTS:**

• In case your account is forwarded to our attorney/collection agency you are responsible to pay attorney/collection fees and court costs if applicable.

We emphasize that as a medical care provider our relationship is with you and not your insurance company. It is your responsibility to know your policy and we will assist you.

| I have read and understand the financial responsibility form | n. |      |
|--|----|------|
|  |    |      |
| Patient Signature  | -  | Date |

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# **HIPPA Notice of Privacy Practices**

# THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

This Notice of Privacy Practices describes how we may use and disclose your protected health information (PHI) to carry out treatment, payment or health care operations (TPO) and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present, or future physical or mental health or condition and related health care services.

#### 1. Uses and Disclosure of Protected Health Information

### **Uses and Disclosure of Protected Health Information**

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office that are involved in your care and treatment for the purpose of providing health care services to you, to pay your health care bills, to support the operation of the physician's practice, and any other use required by law.

**Treatment:** We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party. For Example, we would disclose your protected health information as necessary, to a home health agency that provides care to you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you.

**Payment:** Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**Healthcare Operations:** We may use or disclose, as-needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, licensing and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to sign your name and indicate your physician. We may also call you by name in the waiting room when your physician is ready to see you. We may use or disclose your protected health information, as necessary, to contact you to remind you of your information.

We may use or disclose your protected health information in the following situations without your authorization. These situations include: as Required By Law, Public Health issues required by law, Communicable Diseases: Health Oversight: Abuse or Neglect: Food and Drug Administration requirements: Legal Proceedings: Law Enforcement: Coroners, Funeral Directors, and Organ Donation: Research: Criminal Activity: Military Activity and National Security: Workers' Compensations: Inmates: Required Uses and Disclosures: Under the law, we must make disclosures to you and when required by the Secretary of the Department of Health and Human Services to investigate or determine our compliance with the requirements of Section 164.500.

Other Permitted and Required Uses and Disclosures Will Be Made Only With Your Consent, Authorization, or Opportunity to Object unless required by law.

You may revoke this authorization, at any time, in writing, except to the extent that your physicians or the physician's practice has taken an action in reliance on the use or disclosure indicated in the authorization.

| Patient Signature | <b>Date</b> |  |
|-------------------|-------------|--|
|                   |             |  |
| Print Name        | ="          |  |

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# AUTHORIZATION FOR RELEASE OF HEALTH INFORMATION PURSUANT TO HIPAA

| Patient Name   |  |   |
|--|--|---|
| Date of Birth  |  |   |
| Social Security Number   |  |   |
| Patient Address  |  |   |
| I authorize the office of  | h respect to the treatment   | of the above-referenced patient, including  |
| Name and address of person(s) or category  | of person to whom this infor   | rmation will be sent:   |
| Donald A McCain, M.D., Ph.D.   |  |   |
| 20 Prospect Ave Suite 603  |  |   |
| Hackensack, NJ 07601   |  |   |
| FAX: 201-342-1030  |  |   |
| The nature and extent of information to be   | disclosed is:  |   |
| Medical Record from  | to   |   |
| Entire Medical Record, including patienradiology studies, films, consults, insurance   | •  | 1 1 7   |
| Other (list dates of treatment, special re   | eports, etc.):   |   |
| I understand that, with respect to psychiatric interest the patient's right to obtain present or future tree. This consent is subject to revocation at any time. According to NJ State Law 8:43G-15.3 there may be authorization shall expire in 180 days after the later. | eatment, except where disclosur<br>e, except to the extent that action<br>ay be a fee for photocopies of n | re is necessary for treatment. on has been taken in reliance thereon. medical records |
| Signature of Patient or Legal  | Guardian   |   |

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# Patient Record of Disclosure

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (*PHI*). The individual is also provided the right to request confidential communications or that a communication of *PHI* be made by alternative means, such as sending correspondence to the individual's office instead of the individual's home.

| I wish to be contacted in the following manner (check all that apply):  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Home Telephone  | ☐ Written Communication                |  |  |  |  |  |
| O.K. to leave message with detailed information   | O.K. to mail to my home address        |  |  |  |  |  |
| Leave message with call-back number only  | O.K. to mail to my work/office address |  |  |  |  |  |
|   | O.K. to fax to this number             |  |  |  |  |  |
| Work Telephone  |  |  |  |  |  |  |
| O.K. to leave message with detailed information   | Other                                  |  |  |  |  |  |
| Leave message with call-back number only  |  |  |  |  |  |  |
| HIPPA Law state we are not allowed to discuss a patient's medical status with a third party (family member or friend). We need your written permission to speak with anyone other than yourself regarding your medical condition.  I, the undersigned, give you permission to speak with the following persons regarding my procedures, medical health or any questions regarding my physical well-being: |  |  |  |  |  |  |
| Name  | Relationship                           |  |  |  |  |  |
|   |  |  |  |  |  |  |
| Name  | Relationship                           |  |  |  |  |  |
|   |  |  |  |  |  |  |
| Patient Signature   | Date                                   |  |  |  |  |  |

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# CANCELLATION POLICY/NO SHOW POLICY FOR DOCTOR APPOINTMENT

We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. However, when you do not call to cancel an appointment, you may be preventing another patient from getting much needed treatment. If you must change or miss your appointment, we require a 24-hour notice. Cancellations, last minute or failure to show will result in a **FEE** of \$50.00.

## THIS WILL NOT BE COVERED BY YOUR INSURANCE COMPANY.

Our office will provide confirmation calls. We ask that if we are unable to reach you, that you please contact us as soon as possible to confirm our appointment. Failure to do so will result in a charge and cancellation of your appointment.

| I understand the Office Cancellation Policy. |      |
|--|------|
|  |      |
|  |      |
| Patient Signature                            | Date |
|  |      |
| Print Name                                   |      |